

To be held on Thursday 29 October 2015, 8.45am at
Charles Russell Speechlys LLP, 6 New Street Square,
London EC4A 3LX

AGENDA

1. Apologies

2. Minutes of the last meetings (14 May 2015 and 23 July 2015)

3. Issues for discussion/noting:

- Prospectus Directive revision – status update
- AIM Notice 42 – Consultation on proposed changes to the AIM Rules for Companies (RD: 12 November 2015, with Corporate Finance Expert Group)
- European Commission Call for evidence: EU Regulatory framework for financial services (RD: 6 January 2016, with Corporate Finance, Corporate Governance, Financial Reporting and Secondary Markets Expert Groups)
- ESMA Technical Standards on the Market Abuse Regulation
- Takeover Code Panel Practice Statements No. 29 and No. 30
- Transparency Directive: Transparency Regulations 2015
- ESMA Technical Standards on the European Electronic Access Point (EEAP), as required under the amended Transparency Directive

4. Communications/Future Meetings

- Capital Markets Union Action Plan
- Inside AIM article on “AIM Company Disclosures relating to Equity Financing Products”
- Policy Update – August 2015 (for information)
- Future Guests

5. Any Other Business

Information for noting

Consultation Responses Submitted:

- The Takeover Panel – Consultation Paper issued by the Panel Committee – Dividends (with Corporate Finance Expert Group); RD: 11 June 2015

Next meeting: 8.45am Thursday 26 November 2015 (Venue: Charles Russell Speechlys LLP)